

RESIDENCY RECLASSIFICATION SPOUSE ARIZONA DOMICILE AFFIDAVIT

All students must submit this *original hard copy* completed petition via USPS Priority, FedEx, or UPS by the deadline to:

Student Service Center
Student and Academic Services Building, Room 103
1100 S. Beaver Street, #4050
Flagstaff, AZ 86011-4050
Phone: (928) 523-6464

NAU's *Residency for Tuition Purposes* policy is available at nau.edu/university-policy-library/residency/

In Arizona, as in all other states, tuition at the State's publicly-supported universities is lower for in-state resident students than for out-of-state non-resident students. This reflects the fact that state universities are supported financially by the state's taxpayers. The universities' rules for determining classification or reclassification as a resident or non-resident for tuition purposes reflect Arizona law and Arizona Board of Regents ("ABOR") policy. At the time of their admission, Northern Arizona University classifies all students as either a resident or non-resident. Students must be admitted and properly registered for classes using the tuition classification initially determined by the University prior to petitioning for residency reclassification for that term.

Additional residency information and forms are available at nau.edu/azresidency.

❖ **This affidavit is for students who are domiciled in Arizona and have married an Arizona resident.**

- The individual's spouse must have established Domicile in Arizona for at least twelve (12) months immediately preceding the applicable Last Day of Registration
- AND The individual's spouse must have demonstrated financial independence
- AND The individual's spouse must be entitled to claim the individual as an exemption for federal and state tax purposes

Domicile: an individual's true, fixed and permanent home and place of habitation. It is the place where the individual lives, intends to remain, and to which the individual intends to return when leaving without intending to establish a new Domicile elsewhere.

In accordance with Arizona law (A.R.S. §15-1803) and ABOR Policy 4-102, a person who is not a citizen or legal resident of the United States or who is without lawful immigration status is not entitled to classification as an in-state resident for tuition purposes.

Deadlines – Term specific deadlines can be found at nau.edu/azresidency.

- The deadline to request reclassification is the Last Day of Registration. Students who fail to submit a petition or affidavit within the allowable timeframe waive their right to gain reclassification as an in-state resident for that semester, term, or session.
- Processing time for petitions is twenty (20) business days. If additional information is needed the process may be delayed.
- No extensions of payment deadlines are granted on the basis of unresolved residency status or pending petitions. A refund of fees will be issued, if necessary, upon approval of resident status.

Last Day of Registration: the final day of regular registration for credit for a semester, term, or session (as applicable) as published by the Office of the Registrar or as determined by the Executive Director of the Student Service Center.

Appealing a Denial

In accordance with ABOR Policy 4-205 and as outlined in the Residency Reclassification Procedure, if an individual believes they have met the requirements to be classified as an in-state resident for tuition purposes and has been denied such classification, they may appeal their non-resident classification by submitting a Non-Resident Classification Notice of Appeal to the Student Service Center by the relevant deadlines published on its website. In no event will the University accept residency classification appeals later than thirty-five (35) calendar days from the applicable Last Day of Registration. Failure to file a completed and signed notice of appeal within the allowable timeframe shall constitute a waiver of the individual's right to appeal their residency classification for that term.

Student Athletes

If you are a Student Athlete, currently classified as Non-Resident or WUE, and receiving any scholarship funds from the Athletics Department, you must speak with the Athletics Compliance Officer before submitting this petition. Becoming a Resident for tuition purposes could negatively impact your Athletics Scholarship.

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Enrollment and
 Student Services

Instructions

Respond to **all** questions and statements and provide copies (no originals, these documents will not be returned to you) of **all** documentation required. Failure to do so will delay processing of this petition and may be interpreted as evidence of non-residency.

Falsification: Any student found to have intentionally made a false or misleading statement or to have deliberately submitted false or misleading information or materials concerning a petition for residency classification for tuition purposes with the intent to deceive is subject to dismissal from the University and will be held responsible for the payment of any tuition amounts that would have been charged but for the false or misleading statement.

Student/Applicant Information

NAU ID # _____ Undergraduate Graduate
 Fall Spring Year _____ (Residency does not affect tuition for Summer or Winter terms)

Full Legal Name _____ E-mail Address _____ Phone _____

Complete Mailing Address _____
 Street City State Zip

Date of Birth _____ Place of Birth _____ Date/Location of HS Graduation _____

Domicile Information – complete both columns

	INFORMATION ON STUDENT	INFORMATION ON SPOUSE
NAME		
CURRENT ADDRESS		
PERMANENT ADDRESS		
EMPLOYED? (full-time, part-time, retired)		
EMPLOYER'S NAME AND ADDRESS		
YOUR HOME LOCATION (own, lease, rent?)		
BANKS (checking and savings)		
STATE TAX (state where you filed resident state tax for the past year)		
FEDERAL TAX (address listed on your federal tax form for the past year)		
VOTER REGISTRATION (date and state of most recent)		
ARIZONA DRIVER'S LICENSE (date issued & number issued)		
ARIZONA VEHICLE REGISTRATION (date registered and number)		

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Spouse and Student Certification

I, _____ certify that _____
(Spouse, printed) (Student, printed)

is eligible to be claimed as an exemption for state and federal tax purposes as of the date of enrollment for the term which this application is intended. I further certify that I have been domiciled in Arizona for at least 12 consecutive months prior to the term. I further certify that all statements, information, and evidence presented are true and complete. I understand that if am found to have made a false or misleading statement concerning domicile or tuition status, the student will be subject to dismissal from the university and be held responsible for the payment of any tuition amounts that would have been charged but for the false or misleading statement (ABOR 4-208B). I hereby grant permission for NAU representatives to verify any supporting evidence submitted with this waiver, petition, or affidavit.

Signature of Spouse (sign in the presence of Notary Public)

Signature of Student (sign in the presence of Notary Public)

Signature of Notary Public

Subscribed and sworn before me on this ____ day of _____, 20 ____.

State of _____ County of _____

Notary Name (print) _____

(Notary Seal)

Notary Signature _____ my commission expires: _____

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<p align="center">REQUIRED DOCUMENTATION</p> <p>Documents will be evaluated solely by the University's residency classification officer or Residency Classification Appeal Committee, who may consider any relevant evidence, including but not limited to, the information or material described below. No one factor is determinative. Please check the appropriate box, Provided or Not Provided, for all items.</p>	<p align="center">PROVIDED</p>	<p align="center">NOT PROVIDED</p>
<p>Evidence that the Student has established domicile in Arizona</p>		
<ul style="list-style-type: none"> • Student's Arizona driver's license OR learner's permit OR state ID card 		
<ul style="list-style-type: none"> • Student's Arizona voter registration card OR permanent resident card OR eligible visa 		
<ul style="list-style-type: none"> • Student's Arizona vehicle registrations for all vehicles operated in Arizona 		
<p>Evidence that Spouse established 12 months domicile in Arizona</p>		
<p><i>Evidence must exist at the beginning of and be maintained throughout the 12 month period of continuous presence needed to establish residency classification. Acts or events occurring less than 12 months before the last day of class registration in the term of application may be considered as evidence of the lack of such intent.</i></p>		
<ul style="list-style-type: none"> • Spouses' Arizona driver's license 		
<ul style="list-style-type: none"> • Spouses' Arizona voter registration card OR permanent resident card OR eligible visa 		
<ul style="list-style-type: none"> • Spouses' Arizona vehicle registrations for all vehicles operated in Arizona 		
<ul style="list-style-type: none"> • Spouses' current Mortgage Deed or Lease 		
<ul style="list-style-type: none"> • Spouses' complete bank statements that show <i>detailed transaction history</i> for 12 consecutive months prior to term. (This must be statements from your <i>primary account</i>, meaning the account on which you make your day-to-day purchases. This can be a checking, savings, or credit account) 		
<ul style="list-style-type: none"> • Spouses' most recent filed Arizona state tax return (form 140) 		
<p>Evidence of Spouses' financial independence</p>		
<ul style="list-style-type: none"> • Spouses' most recent paystub with year-to-date earnings and withholdings 		
<ul style="list-style-type: none"> • Spouses' most recent filed Federal tax returns (Form 1040, first 2 pages only) 		
<ul style="list-style-type: none"> • Spouses' tuition costs for all institutions attended in last year, if applicable 		
<ul style="list-style-type: none"> • Spouses' financial aid received for all institutions attended in last year, if applicable 		
<ul style="list-style-type: none"> • Spouses' Parent Affidavit & Spouses' Parent's federal tax returns for last 2 years (if under 24 yrs of age or younger & married less than 2 yrs) 		
<ul style="list-style-type: none"> • Statements from trust account(s) for Student and Spouse for last 12 months, if applicable 		
<p>Evidence that Spouse is entitled to claim Student as dependent for federal and state tax purposes</p>		
<ul style="list-style-type: none"> • Government issued marriage certificate 		
<p>Missing Documentation Explanation</p>		
<p>Explain in the space below why you are missing any documentation that is required. Attach a separate page if needed.</p>		
Empty space for missing documentation explanation		
<p>Additional Information</p>		
<p>Explain in the space below any additional information that would support your petition. Attach a separate page if needed.</p>		
Empty space for additional information		

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Parent/Guardian(s) Affidavit, if applicable

If you are 24 years of age or younger and married for less than 2 yrs, the spouses' parents must complete the affidavit below **Parent/Guardian(s) Affidavit, if applicable**

- REQUIRED if you are 24 years of age or younger and not married.
- REQUIRED if you are 24 years of age or younger and married LESS than 2 yrs.
- If parents are not married, or are divorced, the affidavit must be copied and completed by **both** parents individually.
- Both parents must submit either jointly filed or individually completed and filed Federal Tax Returns – pages 1 and 2 only of form IRS 1040 or a complete IRS Tax Transcript for the most recent two 2 years.

• Did you or will you claim the applicant as an exemption for Federal income tax purposes 2 yrs prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you or will you claim the applicant as an exemption for Federal income tax purposes 1 yr prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide any financial support for the applicant/student 2 yrs prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide any financial support for the applicant/student 1 yr prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide health insurance coverage for the applicant/student 2 yrs prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide health insurance coverage for the applicant/student 1 yr prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide auto insurance coverage for the applicant/student 2 yrs prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
• Did you provide auto insurance coverage for the applicant/student 1 yr prior to Term of Petition?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Parent Certification

I/We, the Parent/Guardian(s), certify that all statements, information, and evidence presented are true and complete. I/We understand that if am found to have made a false or misleading statement concerning domicile or tuition status, the Student will be subject to dismissal from the university and be held responsible for the payment of any tuition amounts that would have been charged but for the false or misleading statement (ABOR 4-208B). I/We hereby grant permission for NAU representatives to verify any supporting evidence submitted with this waiver, petition, or affidavit.

If parents are divorced, the affidavit must be copied and completed by both parents individually.

Must be signed in the witness of a Notary Public.

 Parent 1 Name

 Parent 2 Name

 Signature of Parent 1

 Date

 Signature of Parent 2

 Date

Subscribed and sworn before me on this ____ day of _____, 20____.

State of _____ County of _____

Notary Name (print) _____

(Notary Seal)

Notary Signature _____ my commission expires: _____