Financial Eligibility Form

As a federally funded TRIO program, Student Support Services is required to provide documentation of a student’s eligibility for the program to the U.S. Department of Education and implement the TRIO regulations that state two-thirds of the students served must meet federal low-income guidelines.

Student Information

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>NAU Student ID Number</th>
</tr>
</thead>
</table>

Income Verification

All applicants must complete this section, whether or not you believe you qualify as low-income.

Verification requirements for TRIO vary depending on whether students are independent or dependent. A list of federal criteria for independent student status is available at www.fafsa.ed.gov.

Information for the most recent tax year, 20______:

☐ I was an independent student (typically age 24 or older, married or emancipated; parental income is not reported on the FAFSA): complete and sign Part A.

or

☐ I was a dependent student (younger than 24, unmarried or not emancipated; parental income is reported on the FAFSA): parent/guardians must complete and sign Part B.

<table>
<thead>
<tr>
<th>Part A – Student Independent Students</th>
<th>Part B – Parent/Guardian (Dependent Students only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Number of Exemptions*: or number of people in household</td>
<td>Total Number of Exemptions*: or number of people in household</td>
</tr>
<tr>
<td>Taxable or total Income*: $__________</td>
<td>Taxable or total Income*: $__________</td>
</tr>
</tbody>
</table>

__________________________________________________________

Student Name (please print)

__________________________________________________________

Parent/Guardian Name (please print)

__________________________________________________________

Student Signature

__________________________________________________________

Parent/Guardian Signature

__________________________________________________________

Date

Date

*Exemptions: Forms 1040 or 1040A, line 6D. If taxes were not filed, report number of people in household.

^Taxable Income: Form 1040 line 43, or Form 1040 A line 27, or Form 1040 EZ line 6. If taxes were not filed, please report total income from all sources.

This information will be used only to determine or verify eligibility for the TRIO Student Support Services program. All information is confidential and is never passed on to any other agency. The U.S. Department of Education provides more information about TRIO and eligibility requirements online at www.ed.gov/ope/trio.